

August 5, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

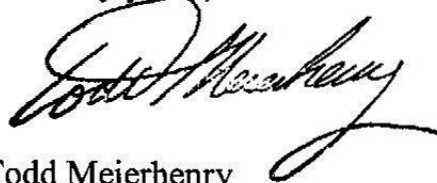
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Belle Fourche School District 9-1
Limited Tax General Obligation Capital Outlay Certificates, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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S.D. SEC. OF STATE

BELLE FOURCHE SCHOOL DISTRICT 9-1
BUTTE AND LAWRENCE COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

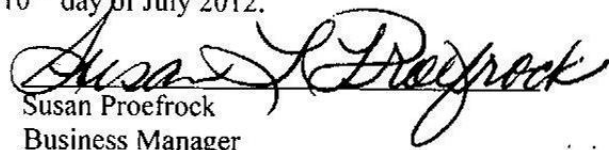
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Belle Fourche School District 9-1
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2012
3. Date of issue: July 10, 2012
4. Purpose of issue: The proceeds of the Certificates will be used to (i) finance the refurbishing and rehabilitation to the existing high school and furnishing and equipping the same; and (ii) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,000,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2012 is true and correct on this 10th day of July 2012.

By: Susan Proefrock
Its: Business Manager



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2244906

FINAL

\$3,000,000

Belle Fouché School District

Limited Tax General Obligation Capital Outlay Certificates

Series 2012

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/01/2013	65,000.00	0.500%	37,231.06	102,231.06
02/01/2014	130,000.00	0.650%	66,357.50	196,357.50
02/01/2015	135,000.00	0.800%	65,512.50	200,512.50
02/01/2016	135,000.00	0.900%	64,432.50	199,432.50
02/01/2017	135,000.00	1.100%	63,217.50	198,217.50
02/01/2018	135,000.00	1.350%	61,732.50	196,732.50
02/01/2019	140,000.00	1.650%	59,910.00	199,910.00
02/01/2020	140,000.00	2.100%	57,600.00	197,600.00
02/01/2021	145,000.00	2.100%	54,660.00	199,660.00
02/01/2022	145,000.00	2.100%	51,615.00	196,615.00
02/01/2023	150,000.00	2.350%	48,570.00	198,570.00
02/01/2024	155,000.00	2.500%	45,045.00	200,045.00
02/01/2025	160,000.00	2.650%	41,170.00	201,170.00
02/01/2026	160,000.00	2.750%	36,930.00	196,930.00
02/01/2027	165,000.00	2.800%	32,530.00	197,530.00
02/01/2028	170,000.00	2.900%	27,910.00	197,910.00
02/01/2029	175,000.00	3.100%	22,980.00	197,980.00
02/01/2030	180,000.00	3.100%	17,555.00	197,555.00
02/01/2031	185,000.00	3.100%	11,975.00	196,975.00
02/01/2032	195,000.00	3.200%	6,240.00	201,240.00
Total	\$3,000,000.00	-	\$873,173.56	\$3,873,173.56

Yield Statistics

Bond Year Dollars	\$32,940.00
Average Life	10.980 Years
Average Coupon	2.6508001%
Net Interest Cost (NIC)	2.7844682%
True Interest Cost (TIC)	2.7766013%
Bond Yield for Arbitrage Purposes	2.6674727%
All Inclusive Cost (AIC)	2.8365530%

IRS Form 8038

Net Interest Cost	2.7141702%
Weighted Average Maturity	10.947 Years